TEAMS CALLING USER GUIDE – Desktop Client

Making a Call

From the Search Bar

- Click Q Search
- Type in the name
- Find the person you would like to call
- Click

From the Dial Pad

- Click Calls
- Dial the extension or number
- Click Call

From History

- Click
- Hover over the contact you wish to call
- Click & Call

From Contacts

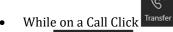
- Click View contacts [2]
- Hover over the person you would like to call
- Click

Answering a Call

• Click
• Click to end a call

Transferring

Blind Transfer



- Type in the Contact's Name or an external number
- If it is an internal number, you can choose: Ring back if there's no answer.
- Click Transfer

Consult Transfer

- While on a Call Click Transfer
- Choose Consult then transfer
- Type in the Contact's Name or Extension
- If it is an internal call, Click
- Choose Choose
- If it is an external call, Click
 Consult
- Talk to the third party
- Click Transfer to complete transfer

Voicemail Transfer

- While on a Call Click

 Transfer
- Type in the contact's name
- Click

Conferencing



- Type in a name, choose a contact or type in a number
- Click the number to join the calls

Mute

While on a Call Click Mic

Unmute

• Click Mic

Hold

• While on a Call Click Hold

Remove from Hold

• Click Resume

Saving a Contact



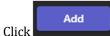
- Click View contacts []
- Click
- Type in a Name (Internal) or Number (External)
- Click
- Type in Email, Number and Company
- Click

Adding a Speed Dial



Click

- Click
- Type in a Name (Internal)



- Type in Email, Number and Company
- Click Save



- Click mext to a call in your history
- Click Add to speed dial

Accessing Voicemail Messages



Click



- Click on the voicemail you would like to listen to
- A box will pop up and you will have a transcription, Click to listen
- Click to Call Back, Chat (Internal)
 Mark as read/unread, Delete, Add to
 Speed Dial or Add Contact

Presence Status

- Click on your picture
- Click Available -
- Choose Available, Busy, be right back or appear away (Presence for Chat Purposes only)
- Choose Do Not Disturb to send calls to voicemail

Settings

• Click up by your picture



- Click
 - Click Calls
- Choose if you want to forward your calls
- Choose what happens when you receive a call
- Choose what to do when you can't answer a call
- Choose how many seconds calls ring before being redirected
- Choose a ringtone
- Record a voicemail greeting
- Choose a language
- Choose what happens when a call is redirected to voicemail
- Set up Text to Speech greeting if you prefer
- Choose when to apply an out of office voicemail
- Choose if you want to add members to receive calls on your behalf

